

WorkshopLedger Pro

Release Notes

Version 1.0.0

July 2026

WorkshopLedger Pro is a Windows desktop application for mechanic workshops: job cards and work-in-progress costing, estimates, invoicing and payments, receipts, debtors, inventory, and the daily cash book — built to run reliably offline, with your data encrypted on your own computer.

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Version 1.0.0 — First Release

This is the first commercial release of WorkshopLedger Pro. It has completed two full rounds of end-to-end acceptance testing, covering every module below on both supported database configurations.

Jobs and the Workshop Floor

- **Job cards** for every vehicle in the workshop, with customer, vehicle, and registration-plate records built for Nigerian plate formats.
- **Job segments** let several technicians work different operations on the same job, each tracked separately.
- **Work-in-progress (WIP) costing:** parts issued, job-linked expenses, and labour accumulate on the job as it runs, so you always know what a job has cost before you invoice it.
- **WIP aging** view groups open jobs into 0–30, 31–60, 61–180, and 180+ day bands so stalled jobs are visible at a glance.
- A controlled job lifecycle from delivery of the vehicle through completion, invoicing, and closure, with guards that prevent charges landing on closed or invoiced jobs.

Estimates

- Create estimates with the same line-item and segment structure as jobs; convert an approved estimate to an invoice in one click, with totals matching exactly.
- **Printed A4 estimate** with a customer signature/approval block on every copy — the printed page is the approval instrument — plus a “Valid for N days” line (the validity period is a per-workshop setting; 14 days by default).
- Estimates can be emailed to the customer as a PDF attachment; you review the message before anything is sent.
- Revisions are controlled: approving locks an estimate, and superseding it produces a new revision while the old one remains on record. Printed copies of superseded estimates carry a clear SUPERSEDED watermark.
- Search the estimates list by estimate number, customer name, or plate.

Invoices, Payments, and Receipts

- Invoice numbering (WLP-INV), split payments across Cash and Transfer with references, part-payment tracking, and automatic Paid / Part-Paid status.
- Overpayment is refused; voiding a payment or an invoice requires a reason, is restricted by role, and is recorded in the audit log. Voided documents reprint with a clear VOIDED marking so a cancelled paper can never be mistaken for a live one.
- **Thermal receipts** on 58 mm and 80 mm receipt printers, with the Naira sign (₦) rendered correctly, bold balance line, and served-by attribution. Reprints are allowed and every reprint is recorded in the audit log.
- Counter **parts sales** without a job; stock is decremented and no WIP is involved.
- **Customer statements** on A4: invoices, payments, and a running balance.

Debtors

- Debtors view with aged balances highlighted, and a per-customer WhatsApp reminder that opens a prepared payment-reminder message — you review and send it yourself.

Inventory

- Moving-average costing, recalculated on every receipt.
- Issues to jobs with a printed issue slip (collector and signature line); returns and defective markings restock correctly and adjust WIP.
- Negative stock is blocked; adjustments require a reason and are role-restricted and audited.
- Customer-supplied parts are supported at zero cost/price and clearly labelled on printed documents.
- Low-stock view driven by per-item reorder levels.

Expenses and the Cash Book

- Expense recording with WLP-EXP numbering; expenses linked to a job flow into that job's WIP.
- The daily **Cash Book** brings sales, expenses, and other income together and reconciles to expected cash in the drawer.

Security, Data, and Users

- **Role-based permissions:** what each user can see and do — down to individual reports and void actions — is controlled by their role.
- **Your database is encrypted at rest.** On first run the application produces a printed Recovery Key document; keep it somewhere safe, exactly as you would a key to a locked drawer.
- An audit log records sensitive actions such as voids, stock adjustments, and receipt reprints.
- Built-in backups, with the previous backup never silently overwritten.
- Runs on a single PC out of the box (no server needed), or on **SQL Server** for multi-workstation workshops on a local network.

Licensing

- Perpetual per-PC licence, activated once against the CABS licensing server (internet required only for activation and deactivation — day-to-day use is fully offline).
- **Moving to a new PC:** deactivate from inside the application (Administration ► Licence Info) to free your licence for the new machine. If the old PC has died, contact support and the licence is released for you.
- On networked (SQL Server) installations, licence release is handled by your administrator with CABS support.

Documentation

- A Documentation tile on the home screen opens this document plus the Quick Start Guide, User Guide, Training Manual, and Installation Guide — available to every user role.

System Requirements

Item	Requirement
Operating system	Windows 10 or Windows 11, 64-bit

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Framework	.NET Framework 4.8 (installed automatically on current Windows versions)
Memory	4 GB RAM or more recommended
Printers	Any A4 printer for documents; optional 58 mm or 80 mm thermal printer for receipts
Internet	Required only for licence activation/deactivation and for the email and WhatsApp features
Multi-workstation (optional)	Microsoft SQL Server on the workshop network

Notes and Known Limitations

- On networked (SQL Server) installations, licence deactivation from inside the application is not available; your administrator releases licences with CABS support.
- WhatsApp reminders and estimate emails are always composed by the application and sent by you — nothing is sent automatically.
- Email features require your email (SMTP) details to be entered under Settings.

Support

Questions, problems, or suggestions: **support@cabsystemsapp.com**. Please include your licence number and, for any problem with a document or transaction, the document number shown on screen (for example WLP-INV or WLP-EXP numbers) — it lets us find the exact record quickly.